



Marie Skłodowska-Curie Actions

Research and Innovation Staff Exchange - RISE

Implementation Modalities

INFO session Minsk
Feb. 2014

Gabriela CHIRA
European Commission -
Research Executive Agency

Summary



- General Aspects
- Definitions
- Eligibility
- EU Funding
- Evaluation Criteria
- Proposal Structure
- Calls
- Links





- **All Countries** can participate in RISE
- **All nationalities** can participate in RISE
- **All institutions** fulfilling the requirements of the *Horizon 2020 Rules for Participation* can participate in RISE
- **No mobility rules** for RISE

Project Main Aspects



- Project built on **joint** research and innovation activities
- Project implemented through the **secondment of staff** (no recruitments)
- **Each staff** member seconded for a period of **1 to 12** months
- The **maximum** size for a project is **540** person months
- No minimum size explicitly defined for the project, but substantial impact is expected
- Maximum project duration is **4 years**

The minimum length of 1 month is reached if either:

a. The secondment **starts** on **day n** of a month (month N) and **ends** on **day $n-1$** of the **next month** (month $N+1$) – If there is only **1** period of **secondment** (or several consecutive ones)

or

b. The duration of the several secondments periods adds up to **30 days** – If there are **at least 2 non-consecutive** periods of **secondment**



- Beneficiaries

- **Sign** the Grant Agreement and **claim costs**
- Are responsible for the execution of the programme
- Are established in a **MS/AC**

- Partner Organisations

- Do not sign the Grant Agreement and do not claim costs
- Must include a **letter of commitment** in the proposal
- Are established in a **TC**

The sector of an organisation is **defined automatically**

- Academic Sector

- Higher education establishments (public or private)
- Non-profit research organisations (public or private)
- International European interest organisations

- Non-Academic Sector

- Any socio-economic actor not included in the academic sector and fulfilling the requirements of the *Horizon 2020 Rules for Participation* (SMEs, multinationals, NGOs, museums, etc.)



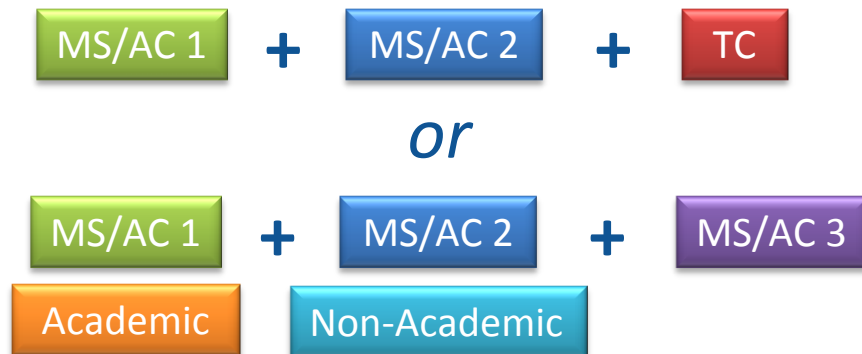
- Actively engaged in or linked to research/innovation activities for at least **6 months** prior to first secondment
- Types of staff members:
 - **ESR** (no PhD and < 4 years experience)
 - **ER** (PhD or > 4 years experience)
 - **Managerial** staff
 - **Administrative** or **Technical** staff
- In-built **return** mechanism

Minimum Eligibility Conditions

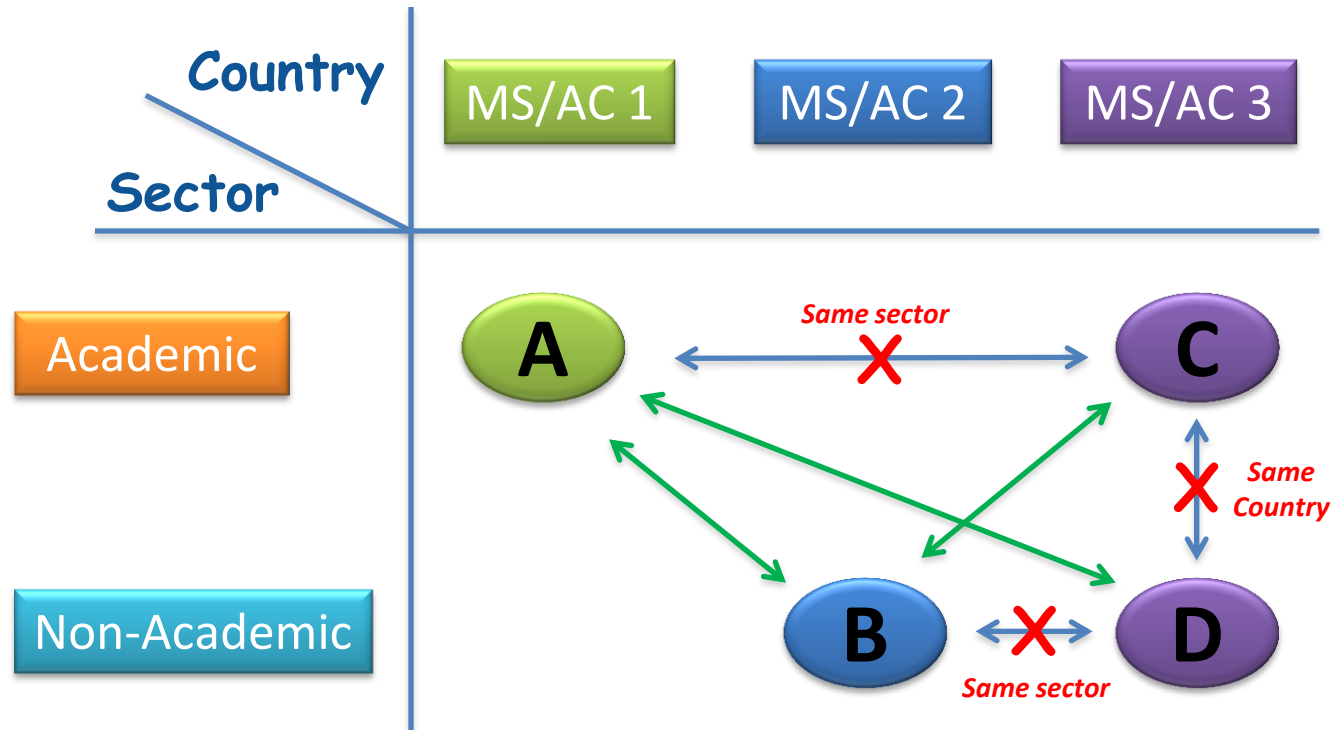


- At least 3 independent participants in 3 different countries
- At least 2 participants from 2 different MS/AC
- If all in MS/AC: at least 1 academic and 1 non-academic

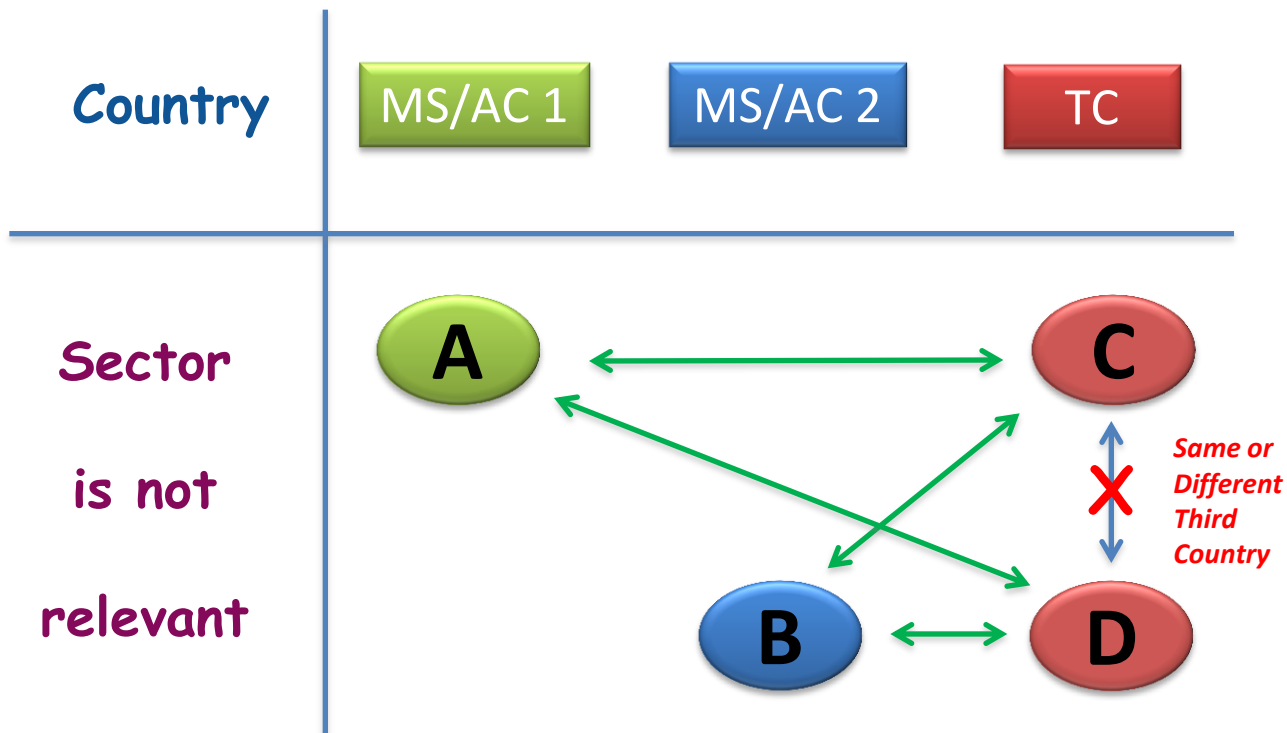
In practice, 2 possible minimum settings:




Intra-European Exchanges



Europe-Third Countries Exchanges

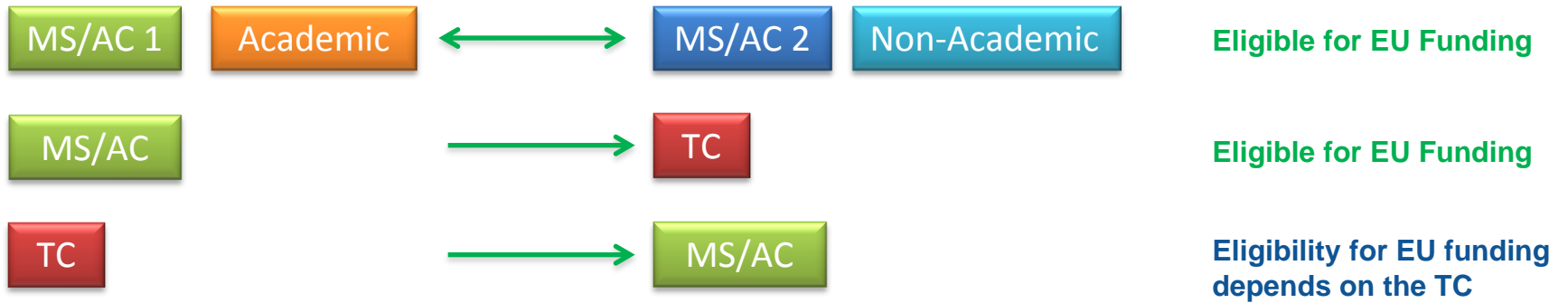



Secondments from a TC to a MS/AC are not always eligible for EU funding but all of them must be described in the proposal.

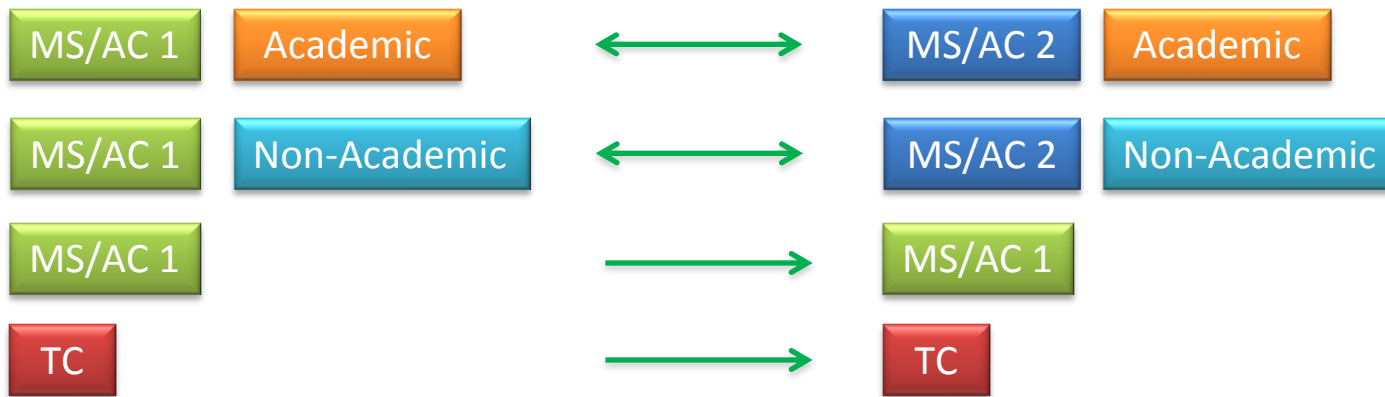
Secondments Described



Secondments that must be described in the proposal:



Secondments that must not be described in the proposal: *All other possibilities, such as:*



Countries Eligible For EU Funding



- EU Member States

- Overseas Countries and Territories linked to the MS

(As defined on page 3 of General Annex A to the Horizon 2020 Work Programme 2014-2015)

- Horizon 2020 Associated Countries

(In principle, the same as FP7, but subject to the adoption of the association agreements)

- The Third Countries listed

*(On page 3 of **General Annex A** to the Horizon 2020 Work Programme 2014-2015)*

Countries Not Eligible For EU Funding



Countries not listed previously are not eligible for EU funding

In practice, those countries are mainly: Australia, Brazil, Canada, China, India, Japan, Mexico, New Zealand, Republic of Korea, Russia, United States.

In very exceptional cases, partners from those countries might be funded. But the following conditions have to be fulfilled:

- a) This partner has competences/expertise that no organisation in MS/AC has
- b) The relevant transfer of knowledge can only be done via a secondment in the direction TC → MS/AC
- c) Points a) and b) must be endorsed by the expert evaluators
- d) The experts' endorsement (point c) must be confirmed by the REA

Unit costs *per researcher per month* of secondment For secondments eligible for funding

Marie Skłodowska-Curie Action	Staff member unit cost * <i>person/month</i> Top-up allowance	Institutional unit cost * <i>person/month</i>	
		Research, training and networking costs	Management and indirect costs
Research and Innovation Staff Exchange	2 000	1 800	700

*These unit costs are subject to a funding rate of 100% and no country coefficients apply.

Evaluation Panels:

- Chemistry (CHE)
- Social Sciences and Humanities (SOC)
- Economic Sciences (ECO)
- Information Science and Engineering (ENG)
- Environment and Geosciences (ENV)
- Life Sciences (LIF)
- Mathematics (MAT)
- Physics (PHY)

Evaluation Criteria:

- Award Criteria
- Selection Criteria

Award Criteria



European
Commission

3. RISE - Marie Skłodowska-Curie Action: Research and Innovation Staff Exchange		
Excellence	Impact	Implementation
Quality, innovative aspects and credibility of the research (including inter/multidisciplinary aspects)	Enhancing research- and innovation-related human resources, skills and working conditions to realise the potential of individuals and to provide new career perspectives	Overall coherence and effectiveness of the work plan, including appropriateness of the allocation of tasks and resources
Clarity and quality of knowledge sharing among the participants in light of the research and innovation objectives.	To develop new and lasting research collaborations, to achieve transfer of knowledge between research institutions and to improve research and innovation potential at the European and global levels	Appropriateness of the management structures and procedures, including quality management and risk management
Quality of the interaction between the participating organisations	Effectiveness of the proposed measures for communication and results dissemination	Appropriateness of the institutional environment (infrastructure)
		Competences, experience and complementarity of the participating organisations and institutional commitment
50%	30%	20%
Weighting		
1	2	3
Priority in case of ex aequo		



- Operational capacity has to be checked
- Proposals must include a description of:
 - The **profile of the people** who will be primarily responsible for carrying out the proposed work
 - Any significant **infrastructure** or major items of technical **equipment**, relevant to the proposed work
 - Any **partner organisations** (not beneficiaries) contributing towards the proposed work

- **Section 1:** General information (including abstract)
- **Section 2:** Information on participants
- **Section 3:** Budget and Secondments tables
- **Section 4:** Ethics table

LIST OF PARTICIPANTS (including data for non-academic beneficiaries)

START PAGE COUNT

1. **SUMMARY**
2. **EXCELLENCE**
3. **IMPACT**
4. **IMPLEMENTATION**



30 pages limit

STOP PAGE COUNT

5. **REFERENCES**
6. **CAPACITIES OF THE PARTICIPATING ORGANISATIONS**
7. **ETHICS ASPECTS**
8. **LETTERS OF COMMITMENT OF PARTNER ORGANISATIONS**



Present call:

- H2020-MSCA-RISE-2014
- Currently Open
- Deadline: **24 April 2014**

Next call:

- H2020-MSCA-RISE-2015
- Opens 06 January 2015
- Deadline: **28 April 2015**

Results of the evaluation: 5 months after the call deadline

Signing of grant agreements: 8 months after the call deadline



Guide for Applicants

http://ec.europa.eu/research/participants/portal/doc/call/h2020/h2020-msca-rise-2014/1590107-m_gfa_msca_rise_en.pdf

Work Programme

http://ec.europa.eu/research/participants/portal/doc/call/h2020/common/1587755-03_msca_calls_wp2014-2015_en.pdf

General Annexes

http://ec.europa.eu/research/participants/portal/doc/call/h2020/common/1587809-18_general_annexes_wp2014-2015_en.pdf

Rules for participation

http://ec.europa.eu/research/participants/portal/doc/call/h2020/common/1587751-h2020-rules-participation_en.pdf

List of fields covered by the Evaluation Panels

http://ec.europa.eu/research/participants/portal/doc/call/h2020/h2020-msca-rise-2014/1592607-msca_descriptors_2014_en.pdf



European
Commission

Thank You