

Support for Advanced Biofuels Stakeholders in Central, East and South-East Europe

Peter Canciani Central European Initiative

EU-Eastern Partnership STI Cooperation in Addressing Energy Research and Innovation

Policy Stakeholders Conference Minsk. October 12-13, 2015



The Central European Initiative (CEI) was established in 1989 as the first intergovernmental forum promoting regional cooperation in Central, East and South-East Europe.



The CEI has now 18 Members, spreading from the Adriatic to the Black Sea and the Baltic, with a population of more than 240 million

- √ 10 are EU Member States
- √ 8 are at different levels of relationship with the EU
- ✓ CEI Members might be very different, but consolidated a <u>shared vision</u> and a <u>common mission</u>
- ✓ Since 1996, CEI has its operational arm in the Executive Secretariat established in Trieste with the status of an International Organisation

The CEI operates flexibly to promote intergovernmental, inter-parliamentary and business cooperation, and is committed to supporting EU integration through collaboration among its Member Countries and with the EU, international and regional organisations.



Regional Cooperation for European Integration

while providing

A Bridge between Macroregions

Overlapping membership

- 1 within the EUSBR \rightarrow
- 13 out of 14 Countries encompassed by the EUSDR \rightarrow
 - 7 countries in common with the EUSAIR →

CEI approach to regional cooperation pivots of four objectives

- ✓ Support EU integration of CEI Member Countries
- ✓ Promote the alignment to EU standards and the Acquis
- ✓ Translate constructive ideas into innovative results
- ✓ Implement small and medium-sized projects





The CEI is committed to supporting the implementation of macro-regional strategies as well as in the neighbourhood dialogue and enlargement

Coinciding themes and goals:

10 areas of cooperation, grouped in 3 thematic pillars:

- √ Towards a Knowledge-based Society;
- √ Towards a Sustainable Economy and Development;
- √ Towards an Inclusive Society

Research & Research & Energy Efficiency & Environment & Energy Environment & Climate, Environment Education & Climate, Environment Education & Climate, Environment Education & Climate, Environment & Climate

The CEI Plan of Action 2014-2016 prioritizes

Energy Efficiency and Renewable Energy,
with a focus on Advanced Biofuels and the Bioeconomy





The CEI is not only a platform for political dialogue: we developed a specific methodology, combining multilateral diplomacy and project management

Noticeably, we are engaged in projects both as BENEFICIARIES, when participating to EU projects, and as DONORS, through our dedicated instruments:

- **✓ the Know-How Exchange Programmes**
- √ the CEI Cooperation Fund
- √ the CEI Trust Fund at the EBRD

The CEI is a proxy to involve a growing number of partners from the region in EU-funded projects

also in the field of R&I and with a more recent focus on bioenergy and the bioeconomy

For more information about CEI funding opportunities, please visit our website: www.cei.int







EBTP-SABS Support for Advanced Biofuels Stakeholders

Funding programme: **FP7**

Funding volume: > 0,5 Mio

Duration: **36 Months** (09/2013 – 08/2016)

Participation: 4 Partners from 4 Countries

European Biofuels Technology Platform

About the EBTP

The Mission of the European Biofuels Technology Platform is to contribute to:

- · the development of cost-competitive world-class biofuels value chains,
- . to the creation of a healthy biofuels industry, and
- . to accelerate the sustainable deployment of biofuels in the EU

through a process of guidance, prioritisation and promotion of research, technology development and demonstration.

Established in 2006, the European Biofuels Technology Platform is supervised by a **Steering Committee**. The activities are carried out by the members of **Four Working Groups** covering: Biomass supply and demand; Conversion technologies and fuel production; End Use and distribution; and Policy and sustainability. There is also liaison with national biofuels platforms and bioenergy associations and Member States representatives. The EBTP is supported by a **Secretariat**. Dissemination, networking and knowledge sharing among stakeholders is supported by the **EBTP-SABS** team.

www.biofuelstp.eu

This project has received funding from the European Union's Seventh Framework Programme for research, technological development and demonstration under grant agreement no 609607







EBTP-SABS started in September 2013 and is:

- ✓ providing support to activities of EBTP which are of interest to the biofuels community and the general public
- ✓ informing on technological, market & regulatory developments
- ✓ supporting EIBI & facilitating the implementation of SRA
- ✓ contributing to the biofuels debate with scientifically correct and unbiased information
- ✓ sustaining the deployment of most promising value chains

The EBTP is recognized by the EC as an official European Technology Platform promoting a range of activities to support advanced biofuels stakeholders

Extensive networking and sensitization aim at:

- IMPROVING AVAILABILITY OF
 SUSTAINABLE FEEDSTOCKS BY
 ADDRESSING SUPPLY, LOGISTICS
 AND MARKETS
- FOSTERING INNOVATIVE

 CONVERSION PATHWAYS FOR THE

 PRODUCTION OF ADVANCED BIOFUELS

 AT INDUSTRIAL SCALE
- CONTRIBUTING TO VALUE CHAIN

 OPTIMIZATION AND REDUCTION OF

 BOTTLENECKS
- PROMOTING THE UPTAKE OF ADVANCED
 BIOFUELS IN TRANSPORT & OTHER
 SECTORS



The role of EBTP

Feedstock producers

Finnish Forestry Industries Federation

Conversion technology providers

Air Liquide, Gruppo M&G Novozymes, Chemrec

Biofuel producers

DONG Energy, Neste Oil, BP Biofuels, Repsol

Vehicle/aircraft/engine manufacturers

Volvo SAFRAN

European Biofuels

Academia/Research

Chalmers University
University of Cambridge,
Lulea University of Technology,
IFPen, SINTEF, FZ Jülich,
Wageningen University & Research Centre

Civil Society/ Organisations

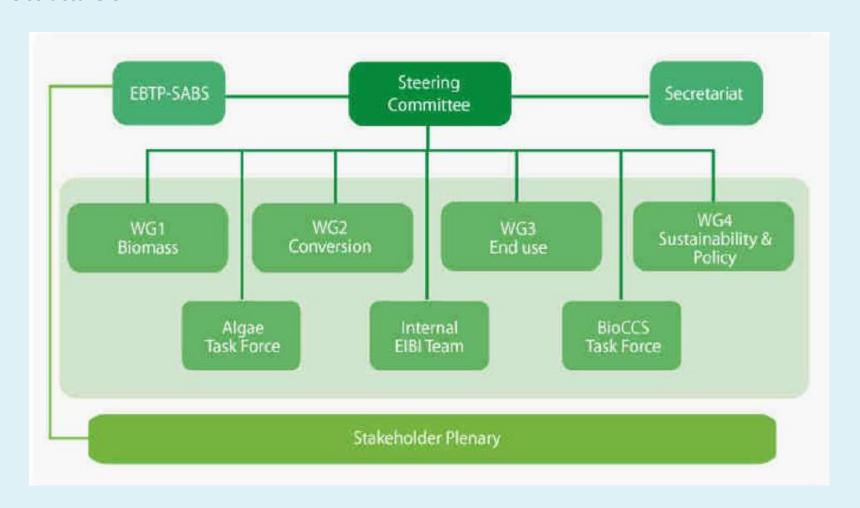
EBB, EuropaBio, SusChem, Bellona, Plants for the Future Polish Biofuels TP

Blenders/ first level users

Total



The structure of EBTP





The mission of EBTP

The European Biofuels Technology Platform aims at:

- CONTRIBUTING TO THE DEVELOPMENT AND STRENGTHENING OF COST-COMPETITIVE ADVANCED BIOFUELS VALUE CHAINS
- ➤ SUPPORTING THE DEVELOPMENT OF A HEALTHY AND RESILIENT BIOFUELS INDUSTRY IN THE CONTEXT OF BIOECONOMY
- ACCELERATING THE DEPLOYMENT OF SUSTAINABLE BIOFUELS IN EUROPE THROUGH GUIDANCE, PRIORITIZATION AND PROMOTION OF RESEARCH, DEVELOPMENT & DEMONSTRATION

THE EBTP IS ON THE LOOKOUT FOR
STAKEHOLDERS IN OUR REGION TO
FOSTER THE DEPLOYMENT OF ADVANCED
BIOFUELS VALUE CHAINS!

The CEI is engaged in promoting EBTP in its member countries, facilitating bottom-up flow of information and feedback.

Moreover...





Delivery of sustainable supply of non-food biomass to support a "resource-efficient" Bioeconomy in Europe

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S2Biom activities

Methodological approaches

Strategies, R&D roadmaps

Value chain sustainability

Regulatory & financial framework

Integrated Assessment-Optimisation

Vision, strategies, implementation plans and an R&D roadmap

Validation

Please contact the
Project Partners or the
Helpdesk for further
information.

Home \ Strategies, R&D roadmaps

Within this theme, the following activities are planned:

- Provide clarity for industry, investors and other stakeholders on sustainability requirements for the different value chains addressed in the project and to support the future development of an agreed methodology for the calculation of environmental footprints, e.g. using life cycle assessments.
- Provide a structured overview of all elements of economic and regulatory frameworks that relate to the sustainable delivery of nonfood biomass at different levels of governance across Europe (i.e. local, regional and pan-European), and to develop coherent policy guidelines (with a set of indicators) that will allow policy makers from the respective levels of policy determination to quickly appreciate the support frameworks that exist and the most efficient ways to apply them for the future use of biomass in a sustainable manner.
- Define the optimal pathways (by employing the RESOLVE model) towards a low-carbon bio-based economy that focuses on stimulating the prioritised biomass applications from 2020 up to 2030.
- Develop a vision, strategies, implementation plans and an R&D roadmap for the sustainable delivery of non-food biomass feedstocks at pan-European level.

News & Events

Workshop on Bioeconomy Information System and Observatory (BISO) -Environemental Sustainability Assessment Ispra, Italy

2 October 2015

Workshop on Vision for the sustainable and resource efficient biomass in Europe Ispra, Italy 1 October 2015

S2Biom 3rd consortium meeting Ispra, Italy 29-30 September 2015

Survey of cost factors related to forest harvesting operations

S2Biom brochure: summarising current project results

Webinar on WGCB Activity Group 4

S2BIOM

Sustainable supply of nonfood biomass to support a "resource-efficient" Bioeconomy in Europe

Funding programme: **FP7**

Funding volume: > 5 Mio

Duration: **36 Months** (09/2013 – 08/2016)

Participation: 31 Partners from 16 countries

www.s2biom.eu

This project has received funding from the European Union's Seventh Framework Programme for research, technological development and demonstration under grant agreement no 608622.





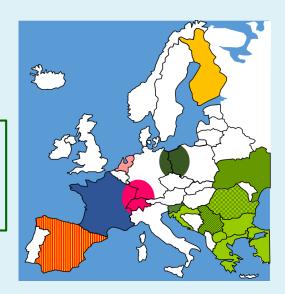


Overview of S2BIOM

OBJECTIVES

- ✓ Secure indigenous and sustainable biomass supply to meet targets for 2020 and beyond (2030)
- ✓ Policy and implementation of sustainability criteria
- ✓ Support and financing (public and private investment) for biomass deployment
- ✓ Access to consistent information on sustainable biomass supply

The CEI is engaged in designing and implementing a set of **case studies** to validate data on biomass availability, and asses the applicability of measures proposed beyond EU28.



KEY OUTPUTS

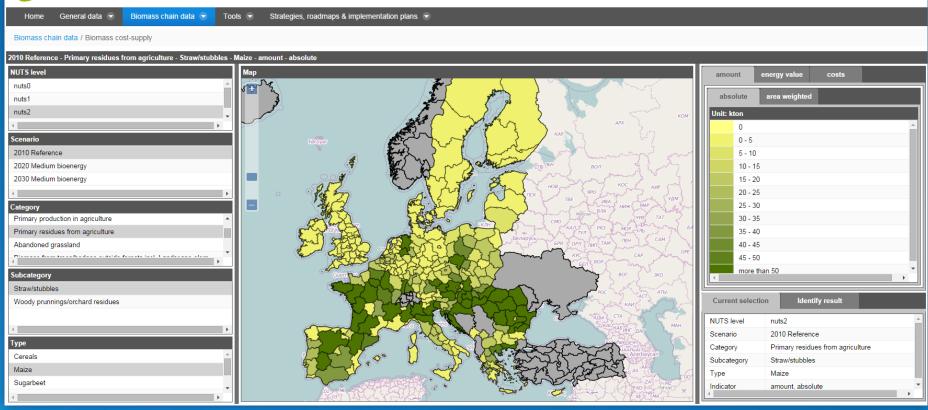
- COHERENT DATASETS FOR NATIONAL
 STATISTICS AND REPORTING
 OBLIGATIONS
- ► BENCHMARKING, CAPACITY BUILDING, TRANSFER OF KNOWLEDGE AND ENGAGEMENT OF STAKEHOLDERS
- STRATEGIES, ACTION PLANS AND IMPLEMENTATION CASE STUDIES IN COLLABORATION WITH INDUSTRY
- ► USER FRIENDLY WEB BASED TOOLBOX
 WITH OPEN ACCESS TO PUBLIC



The Tool will be S2BIOM heritage, the deliverable that stakeholders could access and use over time. This is a working version, not yet accessible; but the beta version is coming soon...



Tools for biomass chains





Building upon the experience accrued in other sectors, we are capitalizing on existing projects and partnerships to further strengthen our activities in support of sustainable development of the Bioeconomy in CEI Member Countries

2012

The **Bloomberg Report** is published

2013

S2BIOM and **EBTP-SABS** projects are launched.

2014

Several proposals submitted in H2020

2015

More proposals are under preparation in H2020 and ETC

CEI capacity in implementing and capitalizing on EU-funded projects involving a growing number of partners from Candidate and Neighbouring Countries, is a major asset that allows us contributing to EU accession and fostering the development of Bioeconomy to the benefit of CEI Member Countries

THANK YOU FOR YOUR ATTENTION!

For more information about

S2BIOM and **EBTP-SABS**

please contact

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www.cei.int





